Global Lighting Technologies Inc.

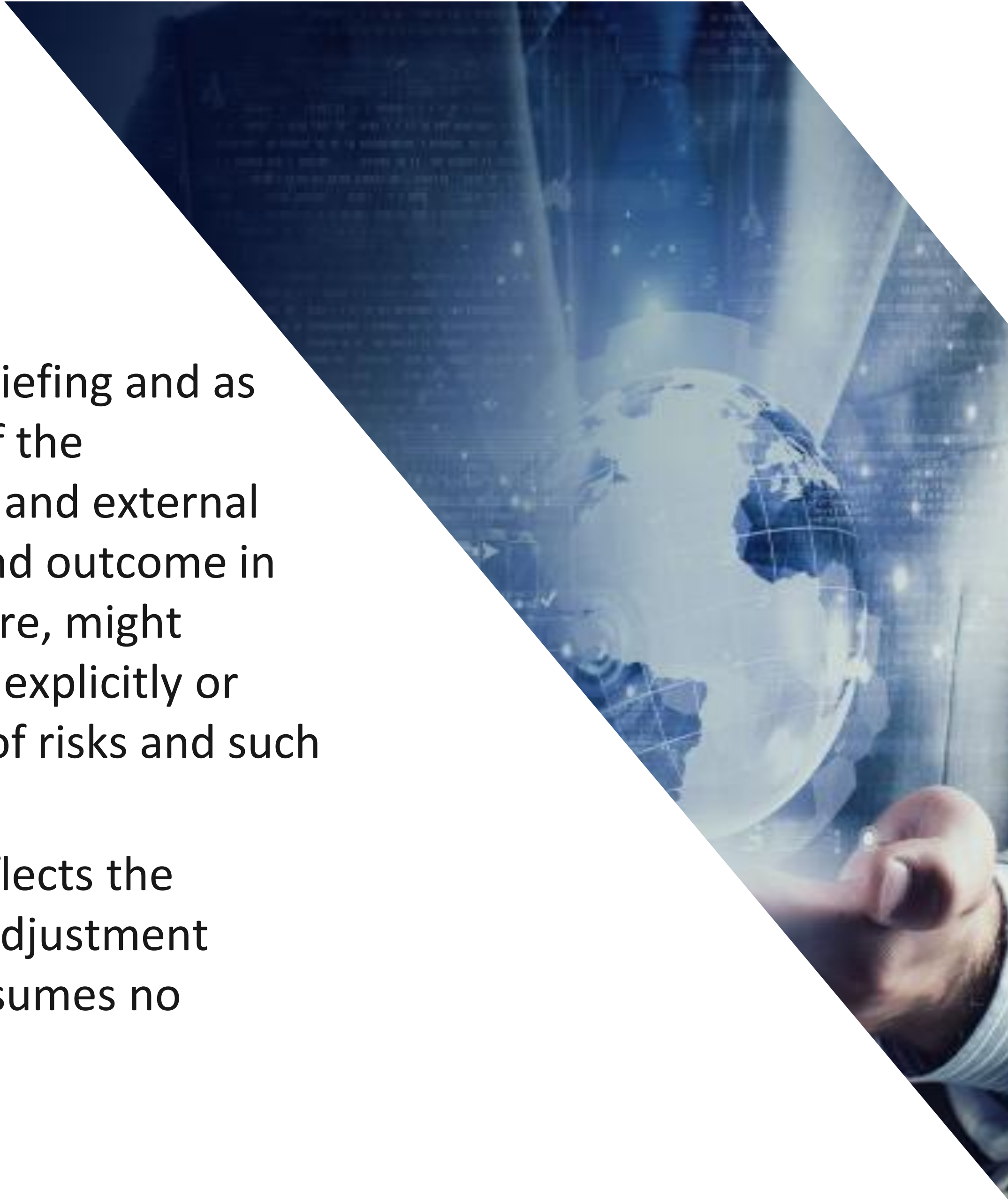
茂林光電科技(開曼)股份有限公司

(4935. TW)

GLOBAL LIGHTING TECHNOLOGIES INC.

October 8, 2025

Safe Harbor Notice



- The predictive information mentioned in the present briefing and as promulgated simultaneously is set up on the grounds of the information obtained by the Company through internal and external sources. The operating outcome, financial conditions and outcome in business operation that might actually occur in the future, might possibly differ from these predictive information either explicitly or implicitly. The very reasons might come from a variety of risks and such factors might be beyond the control by the Company.
- The future outlook contained in the present briefing reflects the Company’s perspective to date. In case of a change or adjustment toward such perspective in the future, the Company assumes no responsibility to remind or to update once more.

Company Profile

- Incorporated Date: 2000.07.28
- IPO Date: 2011.07.28
- Company Code: 4935
- Capital: 1,288,640,910 NTD
- Total Employee: 1,200+
- Main Products: Light Guides in Miscellaneous Applications

GLOBAL LIGHTING TECHNOLOGIES INC.

GLT Group

Global Lighting Technologies Inc.

2000 Founded/ 2011 TWSE IPO

Tokyo, Japan

Cleveland, Ohio
Y2000 Founded

Su-zhou, China
Y2004 Founded

Shang-hai, China
Y1993 Founded

NinhBinh, Vietnam
Y2023 Founded

Zhong-shan, China
Y2011 Founded

Tong-luo, Taiwan
Y2013 Founded

Zhong-Li, Taiwan
Y2000 Founded

ChonBuri, Thailand
Y2024 Founded

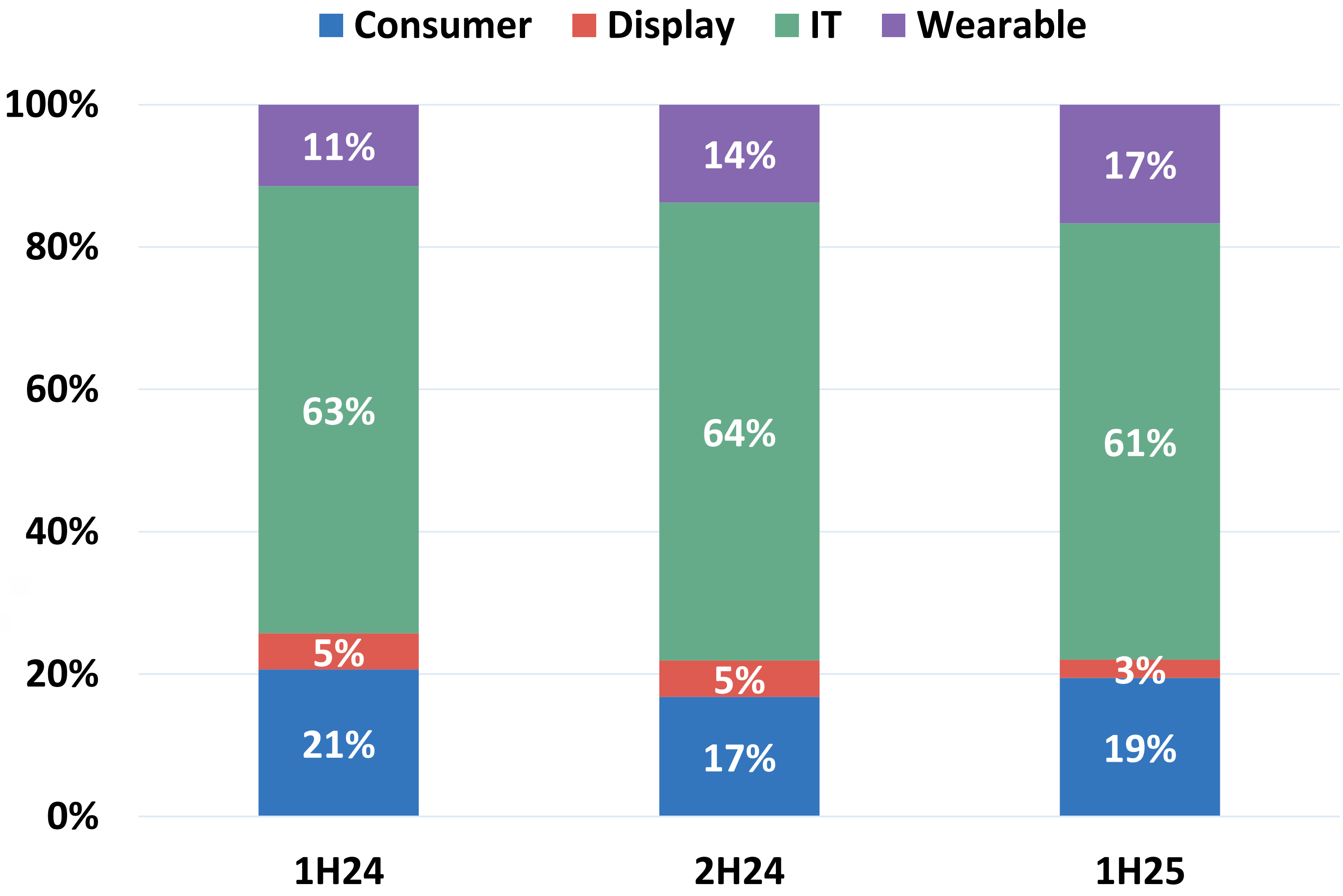
2Q25 Income Statement

KNTD	2Q25		1Q25		QoQ
	Amount	%	Amount	%	%
Net Sales	1,438,770	100%	1,392,504	100%	3%
Gross Profit	245,048	17%	182,797	13%	34%
Operation Expense	170,324	12%	180,399	13%	-6%
Operating Profit	74,724	5%	2,398	0%	3016%
Other Income/Expense	-59,945	-4%	47,823	3%	-225%
Profit Before Tax	14,779	1%	50,221	3%	-71%
Net Profit	5,958	0%	47,506	3%	-87%
EPS	0.04		0.37		

1H25 Income Statement

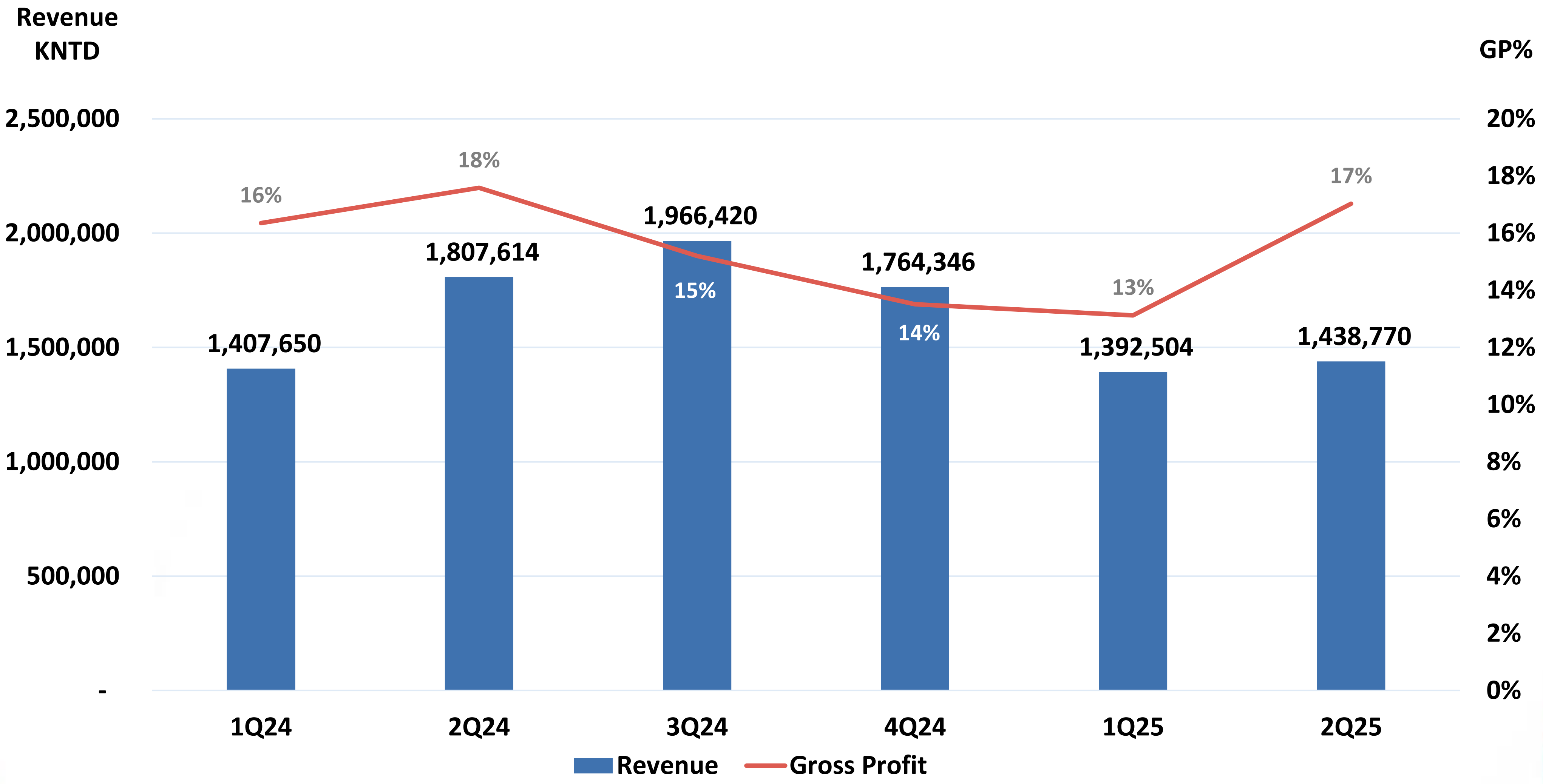
KNTD	1H25		1H24		YoY
	Amount	%	Amount	%	%
Net Sales	2,831,274	100%	3,215,264	100%	-12%
Gross Profit	427,845	15%	548,089	17%	-22%
Operation Expense	350,723	12%	377,191	12%	-7%
Operating Profit	77,122	3%	170,898	5%	-55%
Other Income/Expense	-12,122	-1%	80,245	3%	-115%
Profit Before Tax	65,000	2%	251,143	8%	-74%
Net Profit	53,464	2%	292,200	9%	-82%
EPS	0.41		2.27		

Revenue Breakdown by Products

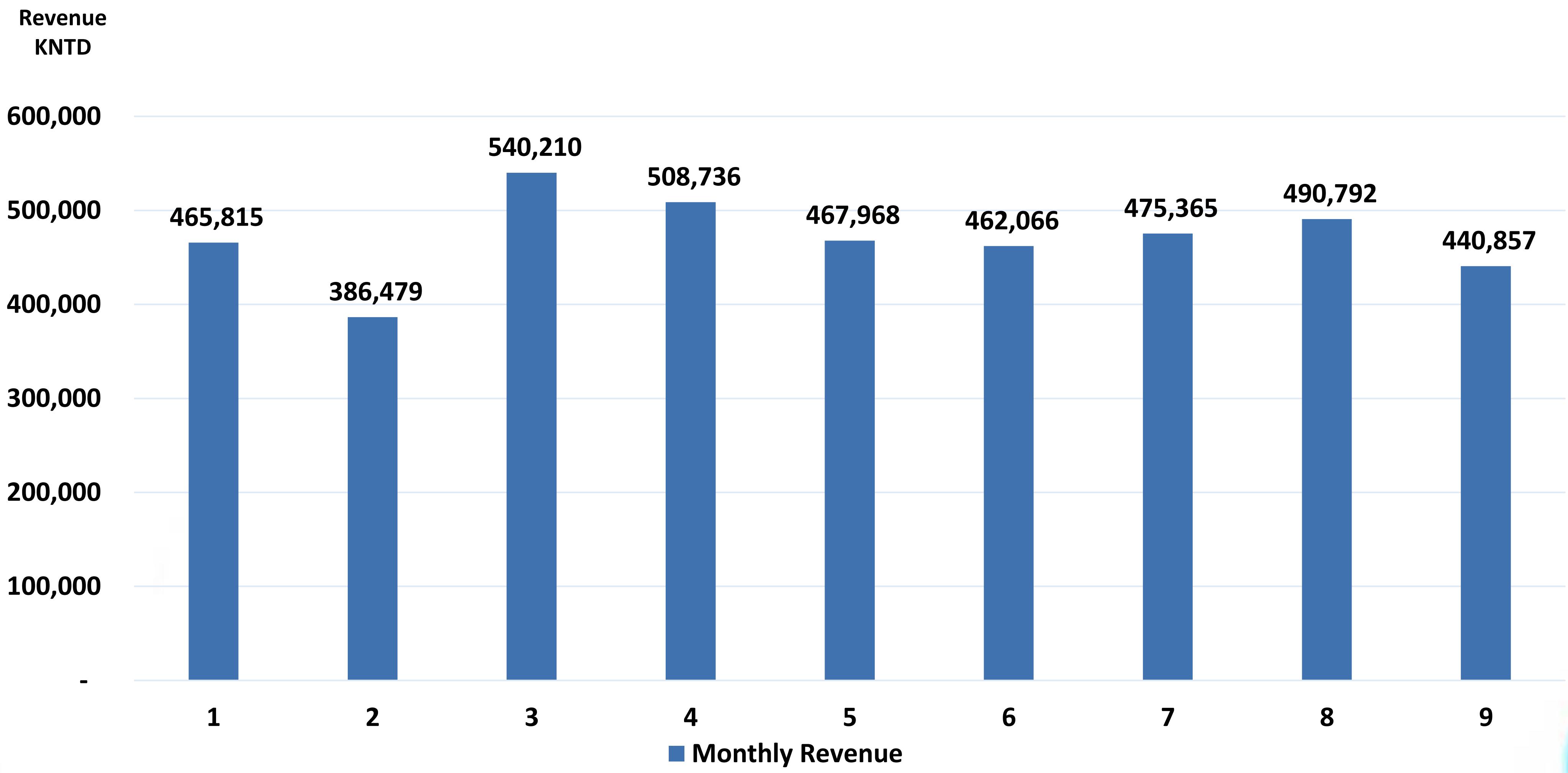


Revenue KNTD	1H24	2H24	1H25
	3,215,264	3,730,766	2,831,274

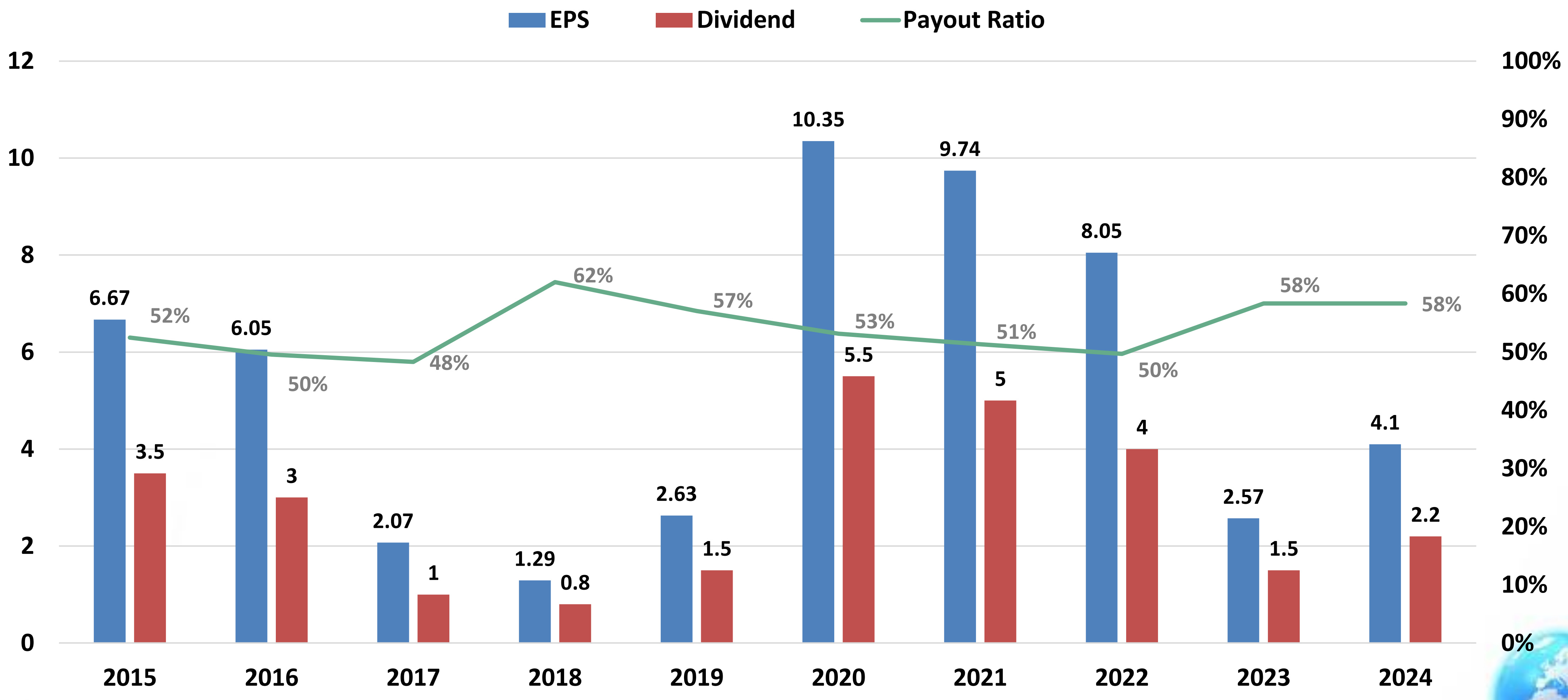
Financial Trend Analysis



2025 Monthly Revenue



Dividend Payout



Vietnam Investment Progress

Factory address finalized

Commence
Facility Construction

Trial and mass production

2023Q1 | 2023Q3 | 2024Q1 | 2025Q2 | 2025Q3

Establishment of
the subsidiary in Vietnam

Factory construction
complete

GLOBAL LIGHTING TECHNOLOGIES INC.

Prospects

Enhancing Intelligent Manufacturing Capabilities

- Automated production and inspection

Improved flexibility in capacity adjustment

Expanding Non-Display Product Markets

- Wearable devices, Biotech and medical-related products

Broader applications of precision manufacturing

Upgrading Existing Product Specifications

- Higher precision, Lower energy consumption

Strengthened customer partnerships

Q & A

THANK YOU!