



Global Lighting Technologies Inc.

茂林光電科技(開曼)股份有限公司

(4935. TW)



March 28, 2023

Safe Harbor Notice

- The predictive information mentioned in the present briefing and as promulgated simultaneously is set up on the grounds of the information obtained by the Company through internal and external sources. The operating outcome, financial conditions and outcome in business operation that might actually occur in the future, might possibly differ from these predictive information either explicitly or implicitly. The very reasons might come from a variety of risks and such factors might be beyond the control by the Company.
- The future outlook contained in the present briefing reflects the Company's perspective to date. In case of a change or adjustment toward such perspective in the future, the Company assumes no responsibility to remind or to update once more.

Company Profile

- **Incorporated Date: 2000.07.28**
- **IPO Date: 2011.07.28**
- **Company Code: 4935**
- **Capital: 1,288,640,910 NTD**
- **Total Employee: 1,400+**
- **Main Products: Light Guides in Miscellaneous Applications**



Global Lighting Technologies Inc. 2000 Founded/ 2011 TWSE IPO

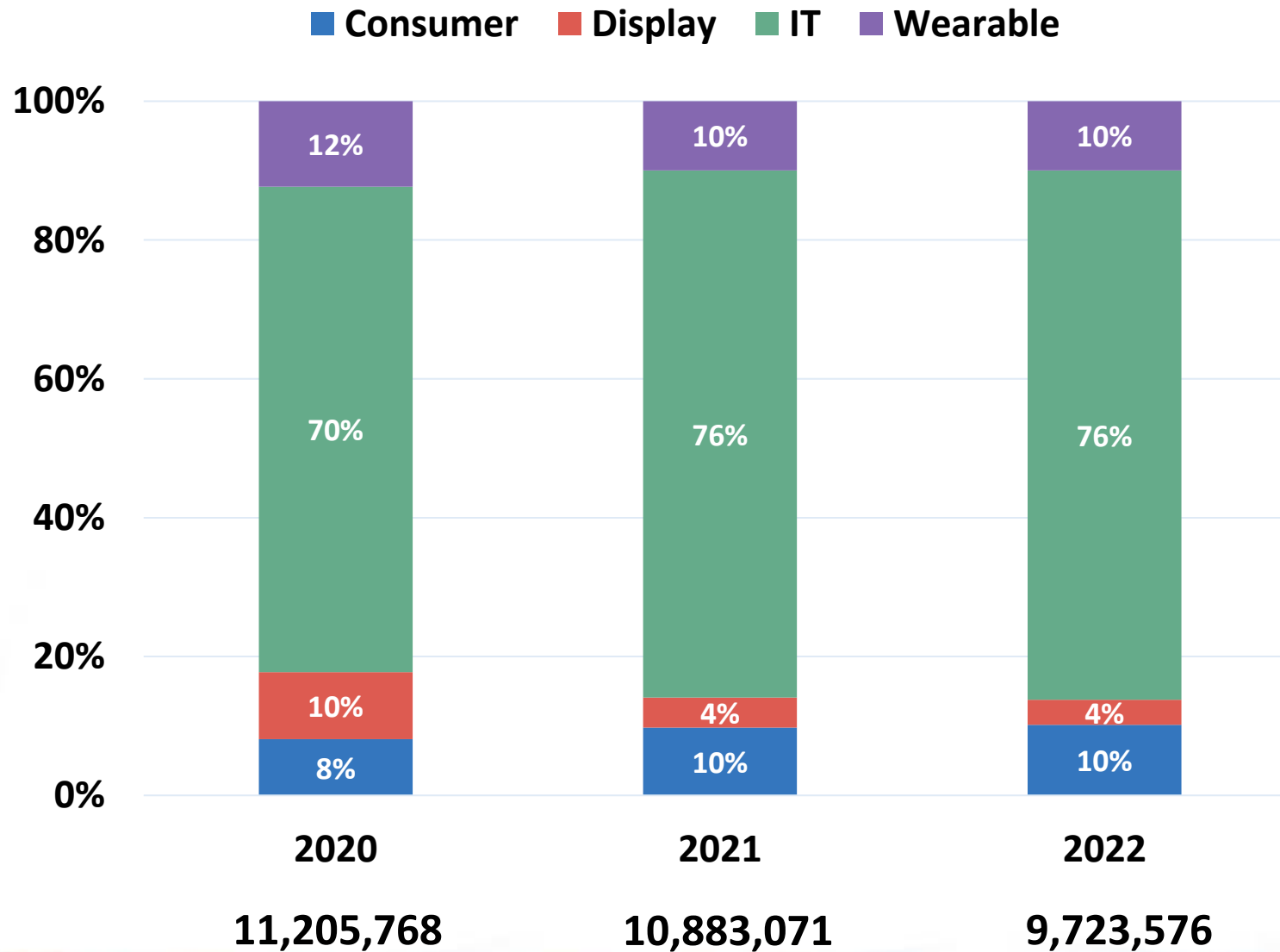


2022 Income Statement

KNTD	2022		2021		YoY
	Amount	%	Amount	%	%
Net Sales	9,723,576	100%	10,883,071	100%	-11%
Gross Profit	1,823,168	19%	2,153,544	20%	-15%
Operation Expense	851,568	9%	825,033	8%	3%
Operating Profit	971,600	10%	1,328,511	12%	-27%
Other Income/Expense	200,869	2%	15,862	0%	1166%
Profit Before Tax	1,172,469	12%	1,344,373	12%	-13%
Net Profit	1,037,282	11%	1,275,133	12%	-19%
EPS	8.05		9.74		



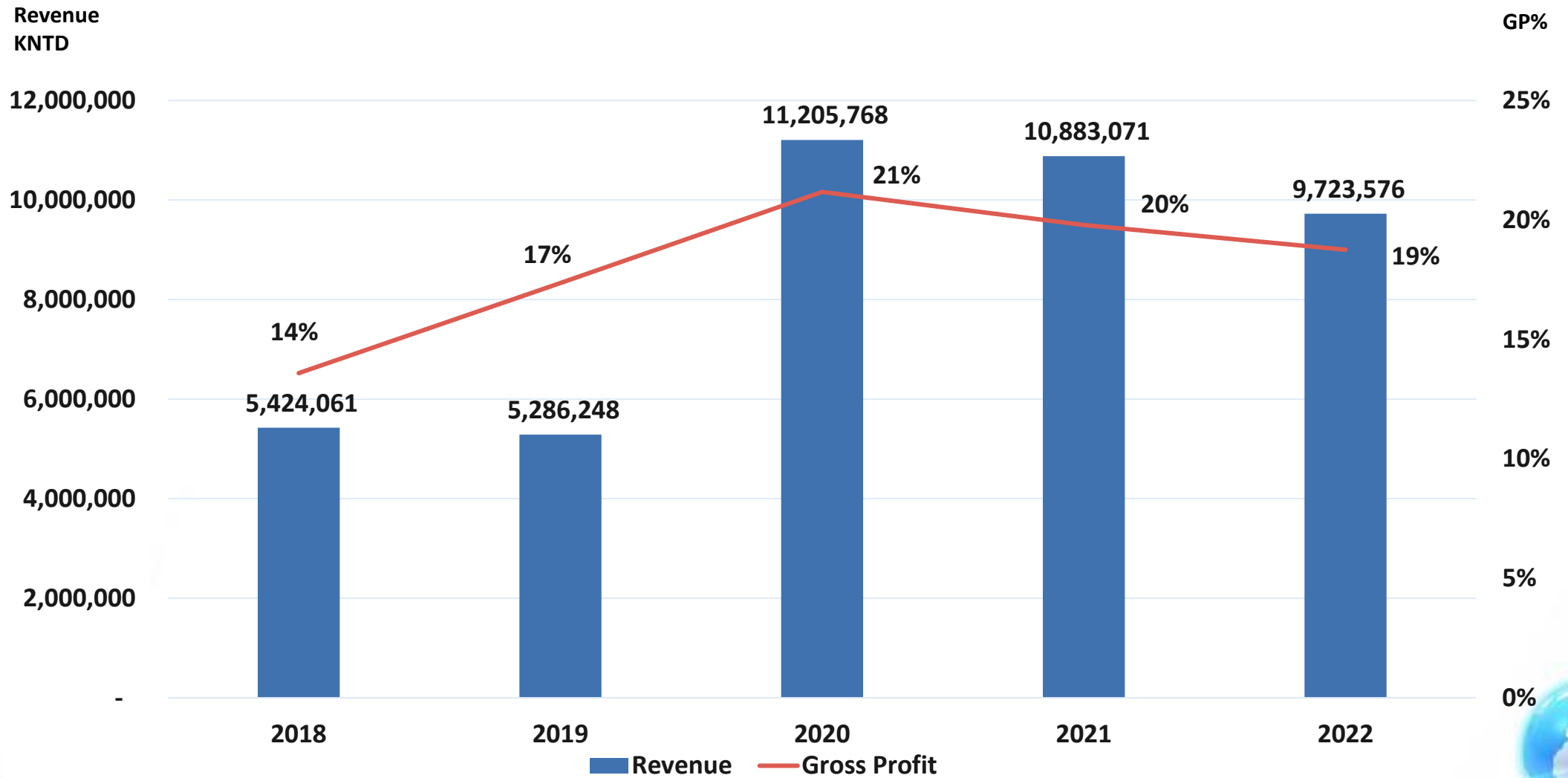
Revenue Breakdown by Products



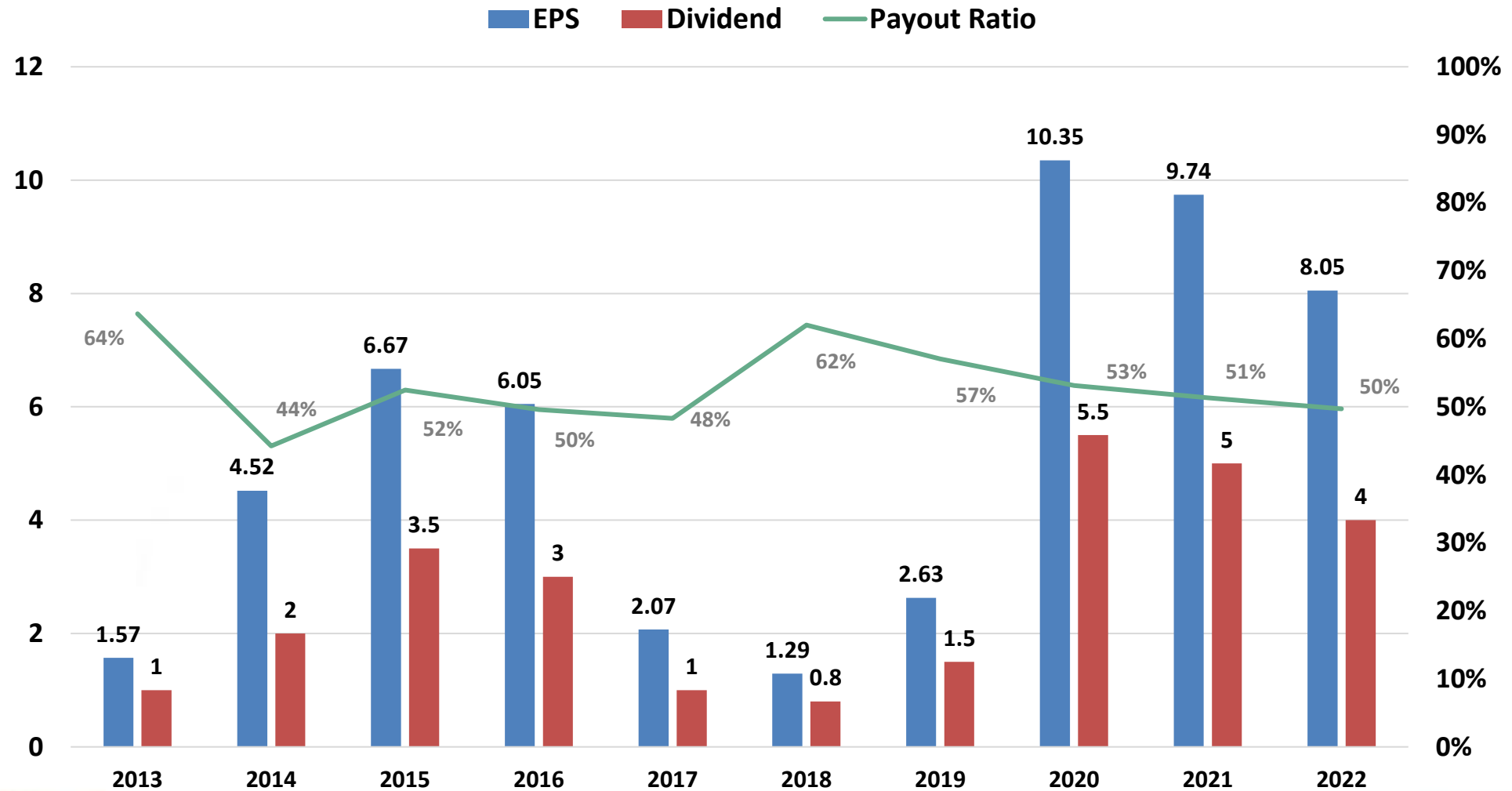
Revenue
KNTD



Financial Trend Analysis

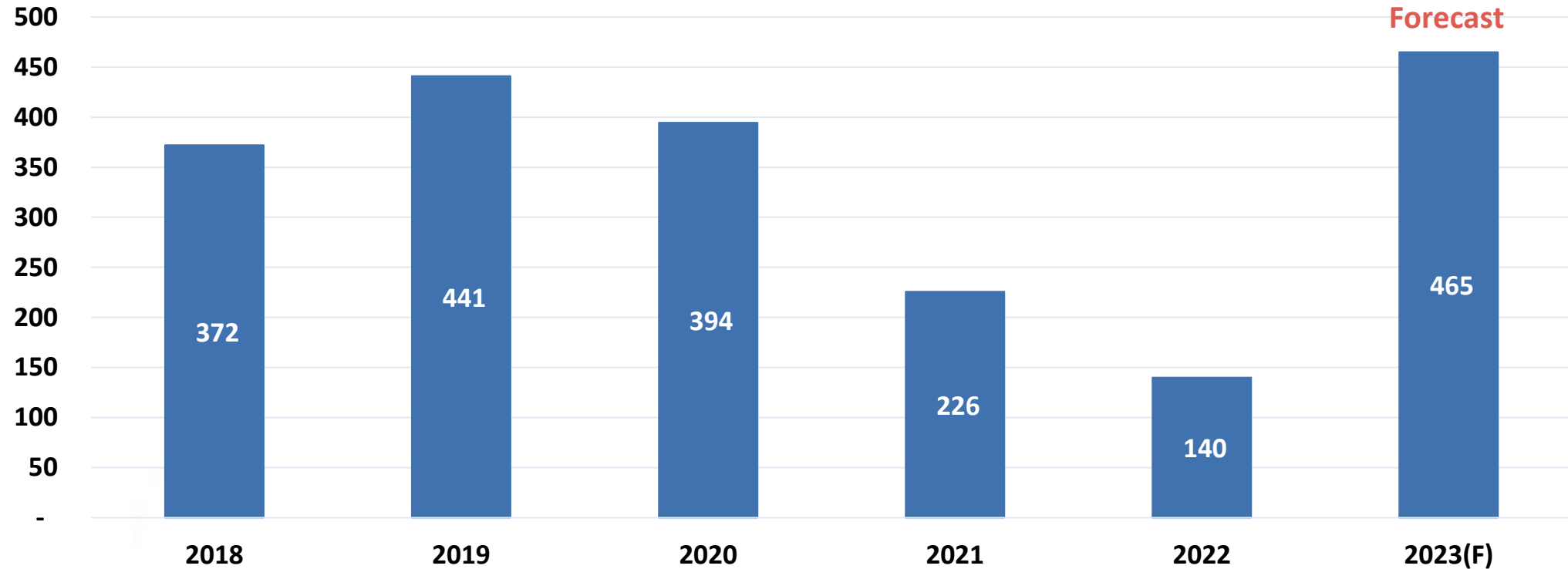


Dividend Payout



Capital Expenditure

UNIT :
NTD(M)



- The estimated capital expenditure in 2023 is NT\$465M, including the fixed assets expenditure of NT\$150M and the Vietnam investment project of NT\$315M.



Vietnam Investment Project

- I. Location: Dong Van III Industrial Zone – Ha Nam, Land area of 50,000 m²
- II. Total Investment Amount is US\$30M, the capital injection shall be carried out in batches and 100% owned by GLT.

III. Schedule:

2023Q1~Q3 : Location confirm , set up the subsidiary, preliminary works of construction.

2023Q4~2024Q4 : Factory Construction

2025Q1 : Start Operation



Strengthen the Capability of Core Optical Technology

- Optical Design
- Enhance the Capability of Optical Precision Machining

Enhance Intelligent Manufacturing Technology

- Automated Production & Enhancement of Inspection Capability
- AI Deep Learning

Expand the Applications of Light-guiding Technology

- Large-sized Displays
- IT Products
- Wearable
-





Q & A

THANK YOU!

茂林光電