

Global Lighting Technologies Inc.

茂林光電科技(開曼)股份有限公司

**1st Tier Light Guide
Application Company**

(4935. TW)



April 8th , 2021

Safe Harbor Statement



- The predictive information mentioned in the present briefing and as promulgated simultaneously is set up on the grounds of the information obtained by the Company through internal and external sources. The operating outcome, financial conditions and outcome in business operation that might actually occur in the future, might possibly differ from these predictive information either explicitly or implicitly. The very reasons might come from a variety of risks and such factors might be beyond the control by the Company.
- The future outlook contained in the present briefing reflects the Company's perspective to date. In case of a change or adjustment toward such perspective in the future, the Company assumes no responsibility to remind or to update once more.

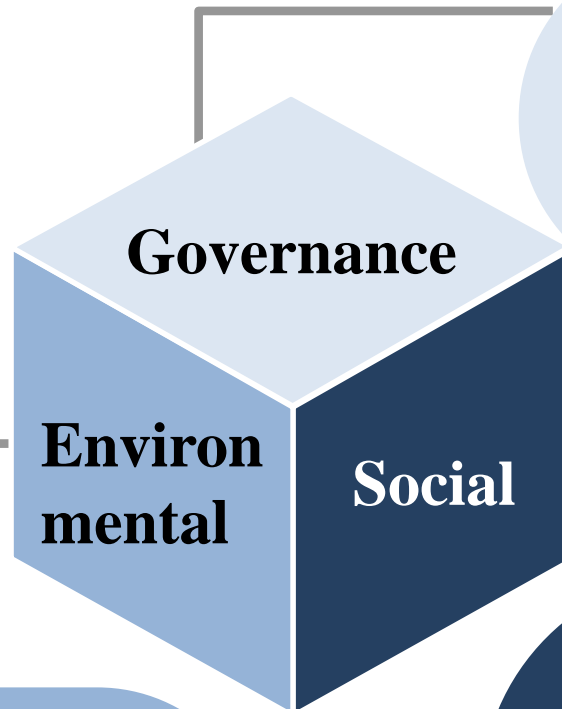


Global Lighting Technologies Inc.
2000 Founded / 2011 TWSE IPO





- **All the subsidiary companies and sub-subsidiary companies are 100% owned by the holding corporation, and reviewed by the group auditor(CPA).**
- **All board members are R.O.C nationality.**
- **C-level management are all R.O.C nationality as well.**
- **Chairman attend shareholders' meeting and institutional investor conference in person every year.**
- **Board meetings are convened at least five times every year, and Directors with 90% attendance in person.**
- **The sessions at least once every quarter between the audit committee and the independent auditor, and every quarter financial statements approving by audit committee and the Board.**



- Establish company nominating committee
- Directors at least 6 hours of annual continuing training
- The board performance evaluation once a year

- Green Supplier
- Greenhouse gas, wastes, and wastewater conforms to all of the emission standards, and assign qualified vendors for related issue

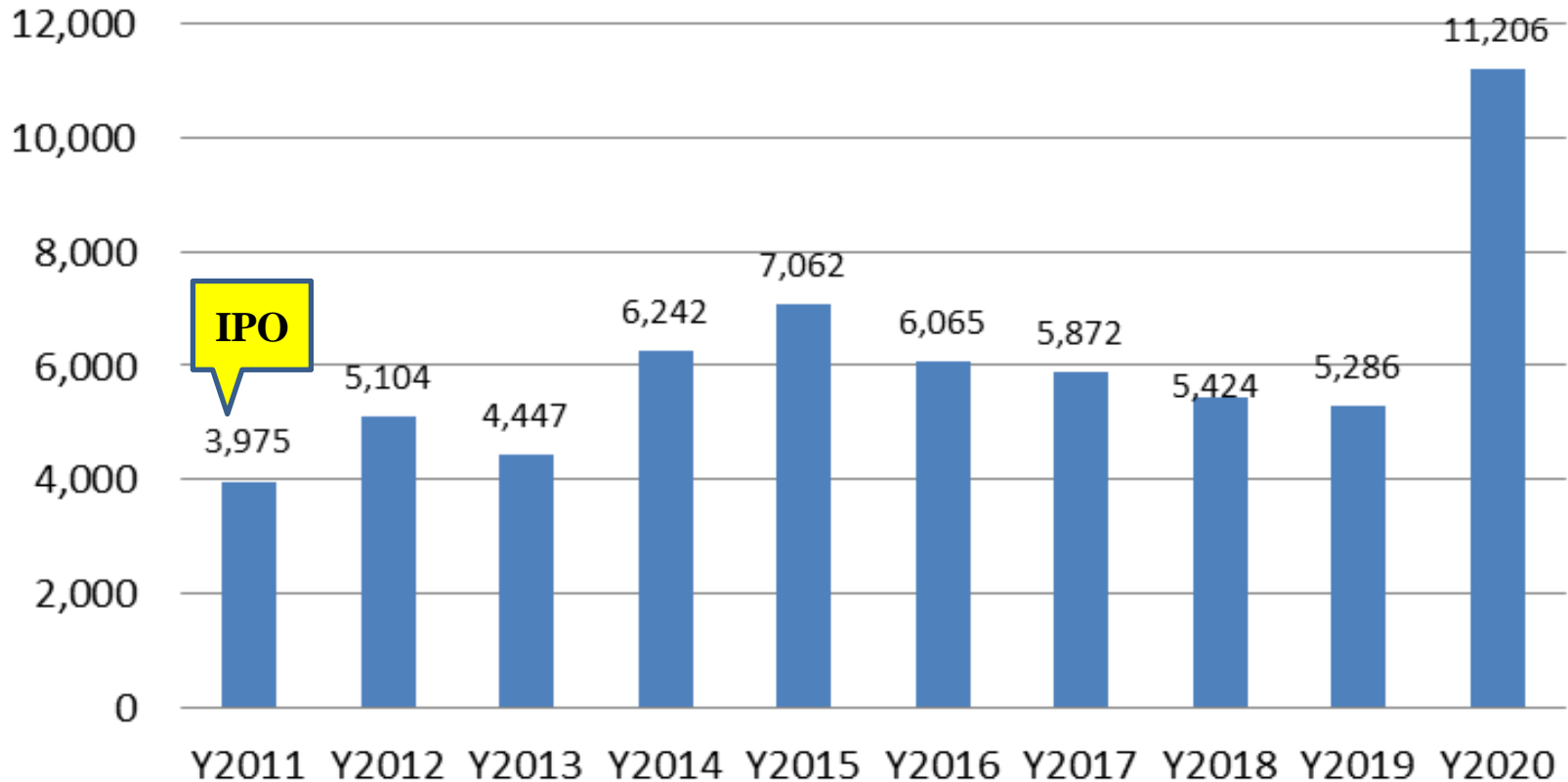
- Internal training courses of ethical corporate management best
- Internal training courses of preventing insider trading
- Human right policy
- Health and safety for employees
- CSR (aerosol boxes donation)



UNIT : NTD(M)

Annual Revenue

YOY 112%
Y2015 +58.7%



	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
EPS	4.01	2.23	1.57	4.52	6.67	6.05	2.07	1.29	2.63	10.35

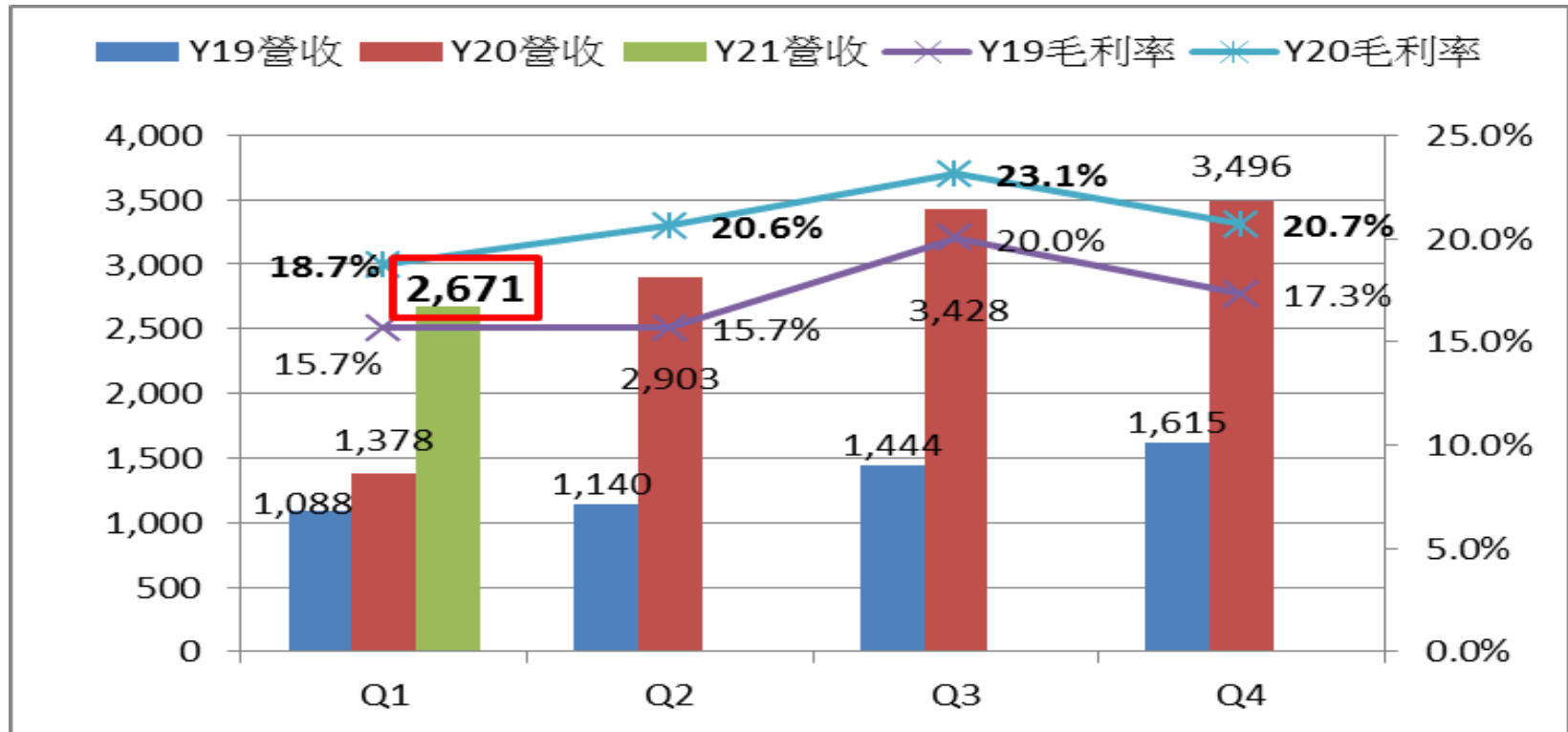


KNTD	2020 Q4		2020 Q3		QoQ	2019Q4		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	3,496,014	100%	3,428,030	100%	2%	1,614,511	100%	117%
Gross Profit	723,414	21%	792,427	23%	-9%	279,622	17%	159%
Operation Expense	231,373	7%	221,208	6%	5%	158,154	10%	46%
Operating Profit	492,041	14%	571,219	17%	-14%	121,468	8%	305%
Other Income/Expense	(50,581)	-1%	(41,938)	-1%	21%	(5,581)	0%	806%
Profit Before Tax	441,460	13%	529,281	15%	-17%	115,887	7%	281%
Net Profit	421,497	12%	465,236	14%	-9%	122,346	8%	245%
EPS	3.22		3.55			0.94		

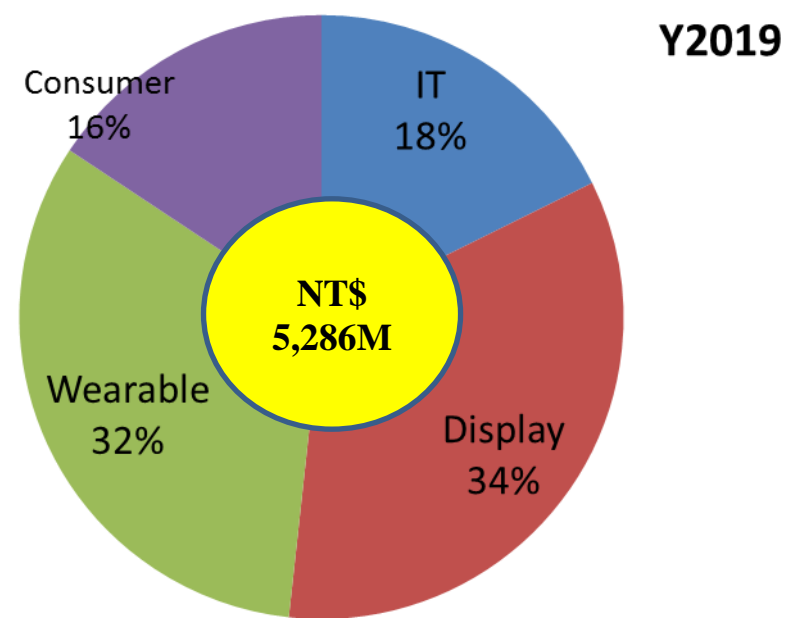
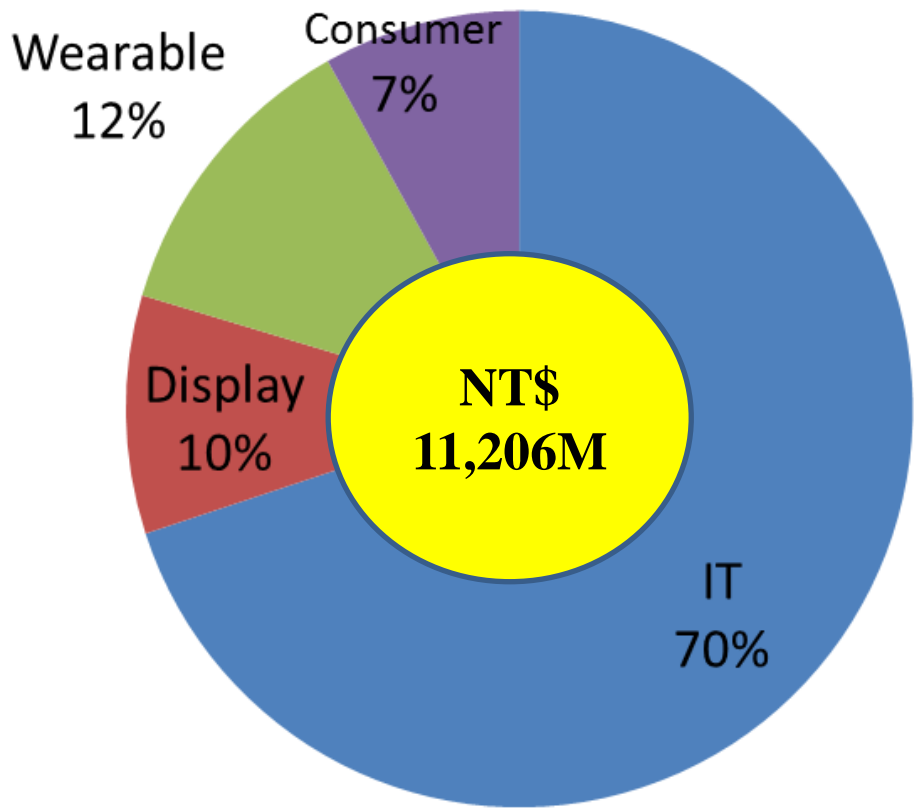
2020 Financial Results

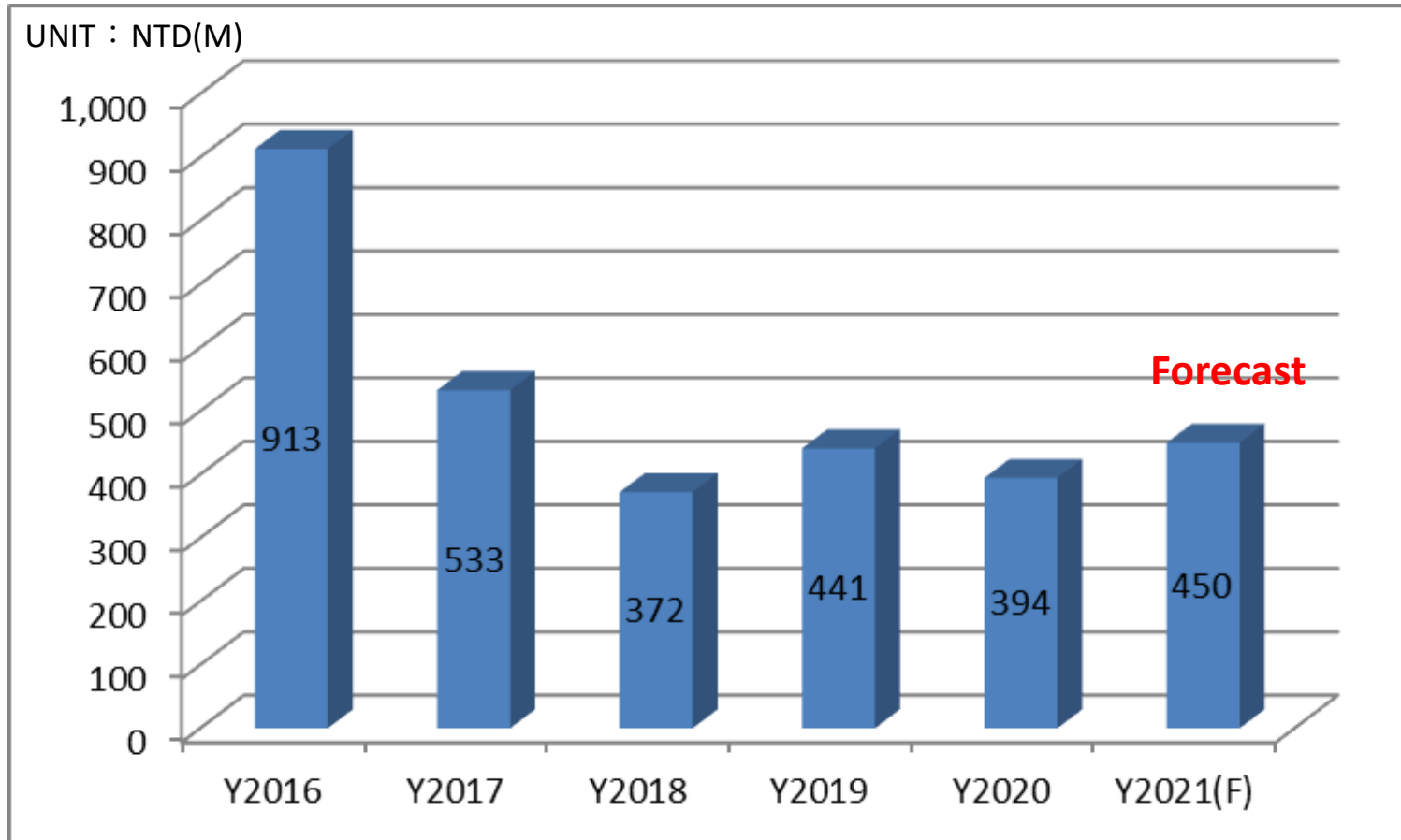


KNTD	2020		2019		YoY
	Amount	%	Amount	%	%
Net Sales	11,205,768	100%	5,286,248	100%	112%
Gross Profit	2,372,943	21%	917,745	17%	159%
Operation Expense	797,486	7%	586,849	11%	36%
Operating Profit	1,575,457	14%	330,896	6%	376%
Other Income/Expense	(88,150)	-1%	27,579	1%	-
Profit Before Tax	1,487,307	13%	358,475	7%	315%
Net Profit	1,355,051	12%	344,564	7%	293%
EPS	10.35		2.63		



EPS	Q1	Q2	Q3	Q4	Total	Cash Dividend	Payout Ratio
2019	0.18	0.38	1.13	0.94	2.63	1.5	57%
2020	0.76	2.82	3.55	3.22	10.35	5.5	53%





- **2021 Capital plan will be for GLT-Shanghai and Zhongli building renovations and equipment efficiency purposes.**



Strengthen the Capability of Core Optical Technology

- Optical Design
- Enhance the Capability of Optical Precision Machining

Enhance Intelligent Manufacturing Technology

- Automated Production & Enhancement of Inspection Capability
- AI Deep Learning



Expand the Applications of Light-guiding Technology

- Large-sized Displays
- IT products
- Wearable
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Thank You!