Global Lighting Technologies Inc.

茂林光電科技（開曼）股份有限公司

1st Tier Light Guide Application Company

(4935. TW)

2020.11.13

Safe Harbor Statement

- The predictive information mentioned in the present briefing and as promulgated simultaneously is set up on the grounds of the information obtained by the Company through internal and external sources. The operating outcome, financial conditions and outcome in business operation that might actually occur in the future, might possibly differ from these predictive information either explicitly or implicitly. The very reasons might come from a variety of risks and such factors might be beyond the control by the Company.

- The future outlook contained in the present briefing reflects the Company's perspective to date. In case of a change or adjustment toward such perspective in the future, the Company assumes no responsibility to remind or to update once more.
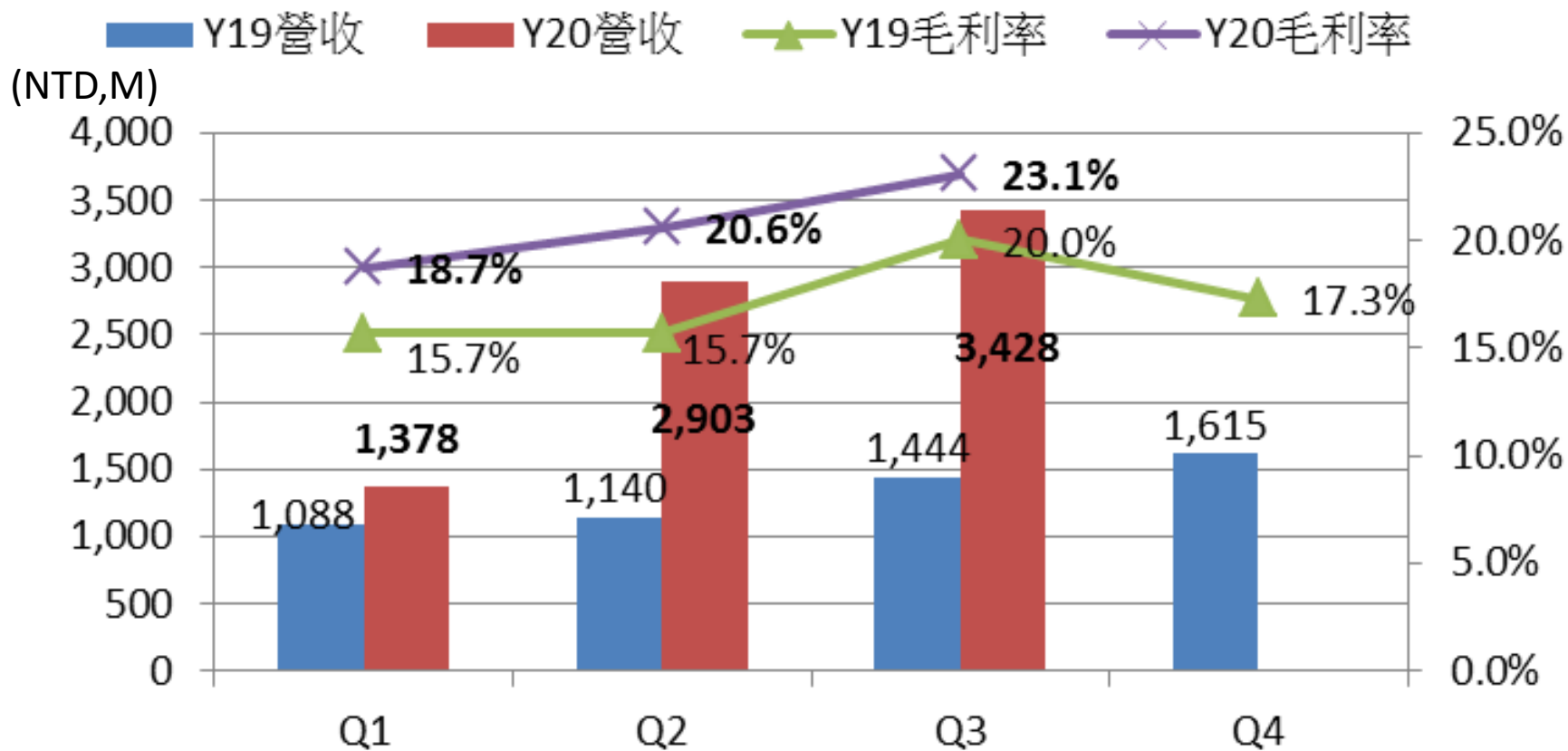
2020Q3 Financial Results

KNTD	2020Q3		2020Q2		QoQ	2019Q3		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	3,428,030	100%	2,903,333	100%	18%	1,443,863	100%	137%
Gross Profit	792,427	23%	598,775	21%	32%	289,011	20%	174%
Operation Expense	221,208	6%	194,442	7%	14%	158,632	11%	39%
Operating Profit	571,219	17%	404,333	14%	41%	130,379	9%	338%
Other Income/Expense	(41,938)	-1%	3,561	0%	-	27,499	2%	-
Profit Before Tax	529,281	16%	407,894	14%	30%	157,878	11%	235%
Net Profit	465,236	14%	368,741	13%	26%	148,476	10%	213%
EPS	3.55		2.82			1.13		

9M20 Financial Results

KNTD	9M20		9M19		YoY
	Amount	%	Amount	%	%
Net Sales	7,709,754	100%	3,671,737	100%	110%
Gross Profit	1,649,529	21%	638,123	18%	158%
Operating Expense	566,113	7%	428,695	12%	32%
Operating Profit	1,083,416	14%	209,428	6%	417%
Other Income/Expenses	(37,569)	-	33,160	1%	-
Profit Before Tax	1,045,847	14%	242,588	7%	331%
Net Profit	933,554	12%	222,218	6%	320%
EPS	7.13		1.70		

EPS	Q1	Q2	Q3	Q4	年度累計
2019年	0.18	0.38	1.13	0.94	2.63
2020年	0.76	2.82	3.55		7.13

Revenue Breakdown by Products

2020Q1~Q3
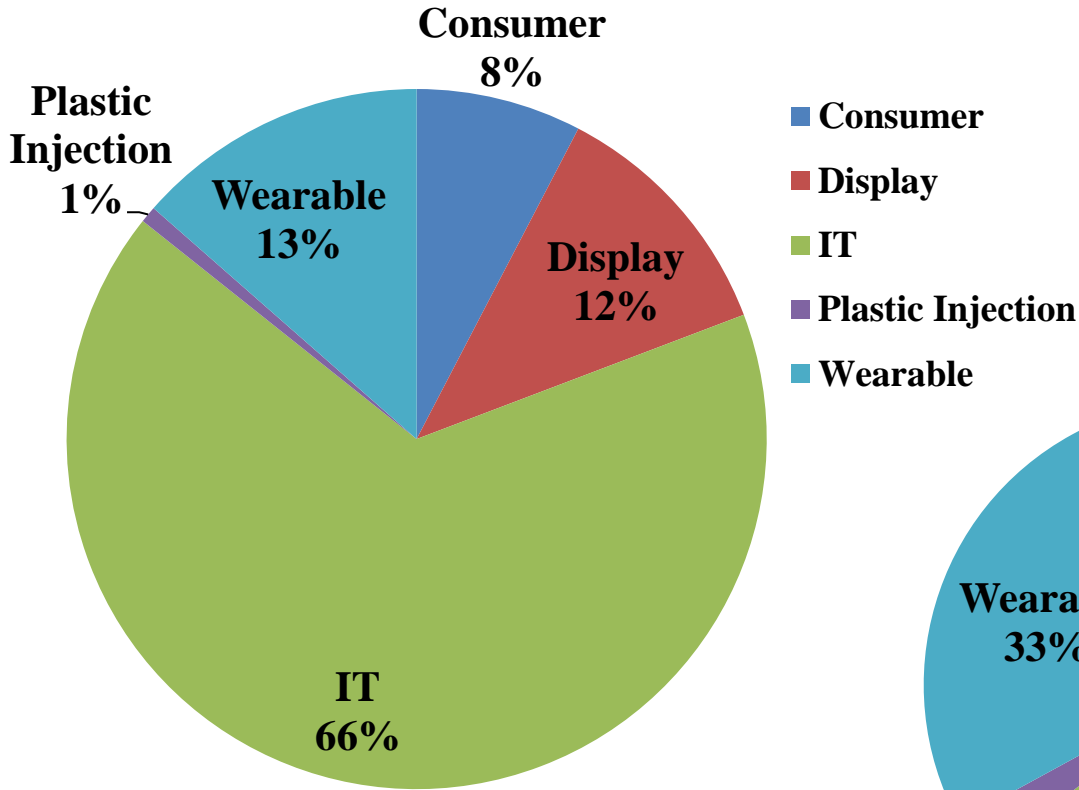
Consumer 8%
Display 12%
IT 66%
Plastic Injection 1%
Wearable 13%

Year 2019
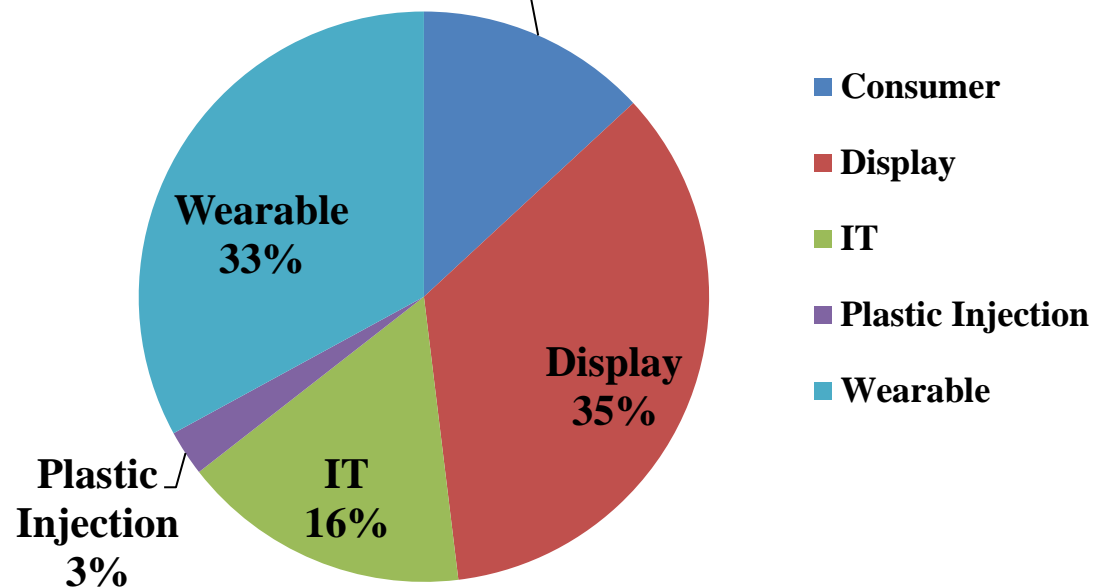
Consumer 13%
Display 35%
IT 16%
Plastic Injection 3%
Wearable 33%

Strengthen the Capability of Core Optical Technology

- Optical Design
- Enhance the Capability of Optical Precision Machining

Enhance Intelligent Manufacturing Technology

- Automated Production & Enhancement of Inspection Capability
- AI Deep Learning

Expand the Applications of Light-guiding Technology

- Large-sized Displays
- IT products
- Wearable
- …………